



2025-2026 PLUS LOAN ADJUSTMENT FORM

Purpose: This form should be completed **only** when an eligible PLUS borrower has decided to change (i.e., increase or decrease) his/her Parent PLUS or GRADUATE PLUS loan amount for the current award year.

Directions: When you (parent or graduate student) initially applied for the Federal Direct PLUS Loan via the online or physical application, you were required to indicate how much you would like to borrow for the specified award year. Should you choose to increase or decrease your PLUS loan after submitting your original PLUS application, you must complete this form and return it to the financial aid office before any changes will be made to the account. Please answer all questions completely and accurately. Incomplete forms cannot be accepted. **Throughout this form, the term “borrower” refers to the parent or graduate student who was approved for the PLUS loan.** If you were required to obtain an endorser for your PLUS loan, you are not able to request an additional loan amount via this form. Instead, you’ll need to complete a whole new PLUS application on www.studentaid.gov and have your endorser complete the endorsement steps again for the new loan request.

Loan Amounts and Disbursements: As a PLUS borrower, you may borrow up to the amount needed to cover your or your student’s remaining cost of attendance. You have the option of requesting a loan for the entire year—in which case, one disbursement will occur in the Fall and Spring semesters, respectively—or you may request a fall only, spring only, or summer only loan. Please note that the federal government collects an origination fee for each disbursement. Because of this origination fee, the amount you receive will be slightly less than the amount you requested. Please keep this in mind when making your loan request.

Part 1: Identifying Information

Borrower’s Name: _____ Borrower’s SSN (Last 4): _____

Student’s Name: _____ Student’s SSN (Last 4): _____

Part 2: Specifying an Award Amount

- ☐ I would like to increase my PLUS loan by \$_____.
- ☐ I would like to decrease my PLUS loan by \$_____.

Part 3: Loan Type (Check Only One)

- ☐ I am requesting that this change be applied for the entire award year (fall and spring).
- ☐ I am requesting that this change be applied to the fall semester only.
- ☐ I am requesting that this change be applied to the spring semester only.
- ☐ I am requesting that this change be applied to the summer Semester only.

Part 4: Certification

I certify that all of the information on this form is complete and correct. I understand that purposefully giving false or misleading information may result in the loss of financial aid and that I may be fined, be sentenced to jail, or both. By signing this form, I hereby authorize the financial aid office to make the changes listed above to my PLUS loan.

Borrower’s Signature: _____ Date: _____